



INTAKE INFORMATION

Client Name: _____ Gender: _____ Entry Date: _____
Address: _____ Home Phone: _____
_____ **Social Security #:** _____
D.O.B.: _____ Ethnicity: _____ County of Residence: _____
Other Contact Numbers (Cell, Work, Pager, e-mail etc.): _____

Responsible Parties

Check here if Client is responsible party

SPOUSE: _____ **GUARDIAN:** _____
Address: _____ Address: _____
Phone: _____ Phone: _____
Alt Phone: _____ Alt Phone: _____
INDICATE THE PHONE NUMBER WHERE IT IS OKAY TO LEAVE MESSAGE: _____
EMAIL : _____ **EMAIL:** _____
OCCUPATION: _____ **OCCUPATION:** _____
SSN#: _____ **DOB** _____ **SSN#** _____ **DOB:** _____

FATHER: _____ **MOTHER:** _____
Address: _____ Address: _____
_____ _____
Home Phone: _____ Home Phone: _____
Work Phone: _____ Work Phone: _____
OCCUPATION: _____ **OCCUPATION:** _____
SSN#: _____ **SSN#** _____
EMAIL : _____ **EMAIL:** _____

A COPY OF CURRENT ID MUST ACCOMPANY THIS FORM: COPY MADE YES NO BY: _____

Emergency contact: (please list at least one name and phone number) _____

Religious Preference: _____

Church/Pastor Name & Contact Information: _____

CASE WORKER: _____ **PROBATION OFFICER:** _____
County: _____ Address: _____
Address: _____ Phone: _____
Phone: _____ **ATTORNEY:** _____
GAL: _____ Address: _____
Address: _____ Phone: _____
Phone: _____

Emergency contact: (please list DHS hotline/crisis phone number) _____

Previous Placements:

Name of Facility	Date/Duration	Contact:
_____	_____	_____
_____	_____	_____



INSURANCE INFORMATION

Name of Insured: _____ Employer: _____
Insured's ID #: _____ Address: _____
Insurance Company: _____ Phone: _____
Address: _____ Policy #: _____
_____ Plan/Group #: _____
Contact Person: _____ Phone: _____

Other Insurance: (Victim's Comp. Workman's Comp. Social Services, etc.)

Name of Carrier: _____ Contact: _____
Address: _____ Phone: _____

INSURANCE BILLING INFORMATION Payment by insurance companies requires pre-authorization. Please get pre-authorization and document below. Please attach a copy of all insurance cards to this form.

Name of Patient: _____ D.O.B.: _____
Address: _____ Diagnosis Code and CPT Code: _____
Pre-authorization date: _____ Obtained by: _____
Victims Compensation is to be billed for services: Yes No
Address of Victim's Compensation office: _____

PLACE COPY OF VALID ID AND INSURANCE CARD HERE

(Place this form face down in bypass tray. Place cards below the 5 ½ line [side by side] on the glass and copy.
For multiple cards use a separate sheet)





POLICIES AND ACKNOWLEDGEMENTS

(All lines/questions must be filled out. If it does not apply indicate by writing: N/A)

FEE RELATED POLICIES

Initial on the line provided for each statement. If client is a minor both Client and Guardian initial and sign.

1. _____ I understand that all individual, family, and group sessions are scheduled for a 50 minute hour.
2. _____ **I am aware that 24-hour notice is required for cancellation of appointments.**
 - a. _____ **appointments not cancelled with a 24-hour notice will be billed in full.**
 - b. _____ **additionally, I agree to provide at least 24-hour notice of intent to terminate therapy to avoid being subject to the no show/cancellation fee.**
3. _____ I understand that payment is expected at the time of service, that Lost and Found, Inc., will seek payment for my therapy session(s) from 3rd party payors (Insurance, Victim's Comp, etc.) at my request. Ultimately:
 - a. _____ I am responsible for resolving any problems with 3rd party payors.
 - b. _____ I am responsible for maintaining clear communication with Lost and Found, Inc, re: solutions to missed/late payments.
 - c. _____ I am solely responsible for all indebtedness incurred at LNF.
4. _____ **I understand that my treatment may be interrupted/terminated for lack of commitment to the therapeutic process for the following:**
 - a. _____ **after 3 unpaid NO SHOWS.**
 - b. _____ **due to 3 consecutive cancellations**
 - c. _____ unresolved debt of 3 sessions or more.
5. _____ Phone calls in excess of 5 minutes will be billed to the client's account in 15 minute increments at a rate of \$30.00.
6. _____ Calls to the emergency/after-hours pager will be billed at the rate of \$30.00 for each 15-minute increment.
7. _____ Clients are not to be in possession of alcohol, drugs, paraphernalia or weapons at any time while on Lost and Found property. Individuals who come to their session under the influence of alcohol or drugs will be:
 - a. _____ asked to leave the premises
 - b. _____ cancelled for session time and held responsible for re-scheduling.
 - c. _____ billed for cancelled time at full session rate.

Client/Guardian Print	Signature	Date
Jeannine Anderson, MA, LPC Therapist Signature Print	Signature	Date



FACILITY RELATED POLICIES

Initial on the line provided for each statement. If client is a minor both Client and Guardian initial and sign.

1. _____ I understand that Lost and Found, Inc., is a faith-based counseling center, that faith principles may be used and referred to appropriately in the context of the therapy session. I understand that I have the freedom and right to ask for prayer with my counselor. I have the right to refuse prayer/spiritual guidance.
2. _____ I understand that I am responsible for my children's behavior. I agree not to leave children unattended at this facility for any reason. I understand that supervision for children is not provided before, after, or during my therapy session. I agree to pick up my children immediately after their session.
3. _____ I understand that Lost and Found, Inc., is a smoke-free environment and that smoking is prohibited on facility grounds.
4. _____ I understand that all pets are prohibited. The exception is for service animals which must have papers with them at all times and be clearly designated.
5. _____ I am aware that while on Lost and Found property I will not be allowed to harm myself, others, or any property. If I become a threat of harm to any of these, the authorities will be notified immediately and I will be held responsible for any damages incurred.
6. _____ I am aware that Lost and Found, Inc., is not responsible for items left in the facility during or after sessions. An unclaimed item box is provided in the reception area.
7. _____ I understand that Lost and Found, Inc., is not responsible for damage to vehicles in or around the facility.
8. _____ I understand that Lost and Found, Inc., is a training clinic, and as such:
 - a. _____ therapy sessions may include co-facilitation or sole-facilitation by a qualified Masters level intern from an accredited university, requiring supervision by a licensed psychotherapist.
 - b. _____ supervision may include:
 - 15 minutes or more of direct supervision by the supervisor during the therapy session;
 - audio/videotaping of the session as a standard tool for supervision or for other therapeutic reasons. Prior disclosure of the intent to tape a session will be made by the therapist and all rules governing client confidentiality will be strictly enforced.
9. _____ I agree to give Lost and Found, Inc., and/or The Family Counseling Center permission to correspond with me by letter, telephone, or by other means necessary to check on my progress after discharge.
10. _____ I understand that my records are protected by HIPPA regulation. I have read and understood the Lost and Found, Inc., privacy protection notice.
11. _____ I understand that I must fill out a specific Authorization for Release of Information form indicating to whom and for what reason(s) records are being requested per HIPPA standard.



- 12. _____ I understand that recommendations for nutrition, supplements, exercise, and other healthcare suggestions, are not intended to replace medical advice and treatment from your primary care physician.
- 13. _____ I understand that occasionally Lost and Found, Inc. sends newsletters and other information to clients and other interested parties unless otherwise personally directed/requested in writing.
- 14. _____ I/We have willingly placed my/ourselves in the program of Lost and Found, Inc., and do authorize Lost and Found, Inc., to act in my best interests and to perform any treatment that is deemed proper and fit by the agency.
- 15. _____ I give Lost and Found Inc. consent to treat myself and/or my family member(s). In addition I give consent for Lost and Found Inc. staff to contact me after my discharge for follow-up information.
- 16. _____ By means of my/our signature, I/we hereby release Lost and Found, Inc., it's staff and directors from all suit, libel, damages or legal litigation of any kind that could be brought against them for any reason by us on our behalf.
- 17. _____ I/we do also hereby state that this agreement and contract is to be in effect for the life of my/ourselves and that even after death this contract shall stay in effect.
- 18. _____ I/we give permission for Lost and Found Inc. to contact me/us for follow-up information within 12 months of my/our discharge from the program.

I attest that I have read, reviewed, understood and agreed to abide by all the above-initialed policies, disclosures, and acknowledgments:

Client Name (**Please PRINT**)

Signature of Client

Signature of Guardian

Guardian Name (**Please PRINT**)

Date

Date

INTAKE QUESTIONNAIRE

(From the Client perspective. All lines must be filled out. If it does not apply, indicate by writing: N/A.)

Client Name: _____ Interviewer: _____



1. Whose idea was it for you to come today?
2. What concern has led you seek counseling? What would you like help with?
3. List any current or past drug use:
4. Is domestic violence a part of your concern? Yes No If yes please describe:
5. Describe any sexual problems or concerns:
6. Describe any mental or emotional health concerns:
7. Describe any behaviors that seem out of control:
8. Describe any history of suicidal thoughts or attempts:
9. Describe any history of thoughts or attempts to hurt others:
10. Describe any marital concerns:
11. Describe any parenting issues:
12. Describe any spiritual concerns:
13. Describe any other issues or concerns that you want me to be aware of:
14. List anyone you would like for me to be in contact with regarding your therapy:
(Please list names, titles and how to contact below)

Client Name: _____

Interviewer: _____



SOCIAL HISTORY

(All lines/questions must be filled out for ALL HISTORIES. If it does not apply indicate by writing: N/A)

IMMEDIATE FAMILY:

Marital status: Single Married Divorced Re-married Other

Name of spouse or partner: _____

Names of Children: _____ ages: _____

Who lives in your household, and what is your relation to them? _____

FAMILY OF ORIGIN:

Mother: _____ Father: _____
Stepmother: _____ Stepfather: _____
Other: _____ Other: _____
Siblings: (oldest to youngest, include yourself) Ages

Other significant people living in the home you were raised in: _____

Briefly describe yourself: _____

Briefly describe your family: _____

Is there any family history of emotional, physical, or sexual abuse? _____
If yes, please describe: _____

Who were you closest to growing up? _____

Was school a positive or negative experience for you? _____

What level of education have you completed? _____

What is your occupation? _____ Are you satisfied in your current occupation? _____

What is your sexual orientation? _____

Describe your spiritual beliefs or religious preferences: _____

What types of music do you listen to? _____

What activities are you involved in? _____

Do you have a Guardian ad Litem (G.A.L.) or attorney that you would like us to be in contact with? Yes No
If Yes please list name, address, and phone number: _____

Have you ever been in trouble with the law? Yes No
If yes please describe: _____

Are you currently facing charges, on probation, on parole? Yes No
Please describe: _____



MEDICAL HISTORY

Physician's Name: _____ Phone: _____

Address: _____

I give my permission for my therapist to contact my PCP (or medical doctor) Yes No _____ (Initial)

List current medical conditions: _____

List any physical complaints or health concerns? _____

Describe your current health: _____

Describe any recent changes in:

Weight: _____

Appetite: _____

Sleep: _____

Sex drive: _____

Have you ever seen a Doctor or Therapist for mental or emotional concerns? Yes No

If yes, Please list dates and Individuals you have seen: _____

Are you currently pregnant? Yes No

If yes please list the doctor you are seeing for pre-natal care (include address and phone #): _____

Please list any drugs or medications you are taking at this time:

Prescription:

Drug name	dosage	frequency	length of time used
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Over the counter:

Drug name	dosage	frequency	length of time used
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____



GENERAL HEALTH CONCERNS

Date: Client #:
Age: Gender:

GENERAL HEALTH HISTORY:

Do you use a seatbelt? Always Usually Sometimes Never
Do you use a helmet when cycling: Always Usually Sometimes Never
Do you exercise regularly: Always Usually Sometimes Never

When was your last physical exam?

Are you pregnant at this time? Yes No Immunizations Current?
Yes No

If yes, how many weeks/months are you?

Do you have allergies? Yes No TB Test? Yes No Date

If yes, please list:

SUBSTANCE ABUSE HISTORY:

What type of drugs are you currently using?

Have you used illicit drugs in the past 60 days?

Date of last use:

What form of ingestion do you use?: Oral Intravenous Inhalation Smoking

Do you presently share needles?:

Do you understand how to use bleach and water? Can you explain how to clean your works?:

Are you a tobacco user? Yes No

How long have you used tobacco?

How many times have you tried to quit?

SEXUAL HISTORY:

When was your last sexual contact?

How many different sexual partners have you had in the past 12 months?

How many different sexual partners have you had in the past 5 years?

Have you ever had sex with a male? Yes No

If yes, did you use a condom? Yes No

Do you give or receive Vaginal sex Oral sex Anal sex (check all that apply)

Have you ever been a prostitute? Yes No

Have you ever been with a prostitute? Yes No When?

Have you ever had a sexually transmitted disease? Yes No

If yes, what diseases have you had?

Have any of your sexual partners: Used IV drugs Prostituted Tested positive for HIV (Check all that apply)

Have you been tested for HIV? Yes No When?

If you were to test positive for HIV, what effect do you feel it would have on you?

If you were to test negative what, if anything would you do differently?

Would you be willing to submit a blood specimen? Yes No

If no, please explain why you would not wish to have one done:



SUBSTANCE ABUSE HISTORY

1. How old were you first used alcohol or illicit substances? _____
2. At what age did you start using alcohol/drugs on a regular basis? _____
3. List the substances you have experimented with or used: _____

4. List the drugs you have used or use most frequently: _____

5. Has the use of these substances ever created problem situations for you? Yes No
Describe: _____
6. Have you ever forgotten where you have been or where you were after an extended period of using any of these substances (blackouts)? Yes No Describe: _____

7. Have you ever had convulsions, hallucinations or other abnormal experiences while using? Yes No
Describe: _____
8. How often do you use substances? _____
9. When did you last use? What and how much did you use? _____

10. How long have you been able to use on a continuous basis? _____

11. When did this kind of continuous use last occur? _____

12. How much and what did you use during this time? _____

13. Describe your substance use pattern and frequency of use: _____

14. Describe the mood you are generally in when you use: _____

15. Describe the benefits you gain from use of substances: _____

16. Describe your substance use preferences (alone, groups, parties etc.): _____

17. Do you occasionally use heavily for periods of time? Yes No
18. What is the longest period of time you have gone without using? _____
19. How did you manage to avoid substance use during this time? _____

20. Have you been arrested or cited due to substance use? Yes No
21. Have you ever lost a job or time from work due to substance use? Yes No
22. Have you ever attended A.A./N.A. or other 12 step meetings? (When and how long?) _____

23. Describe any other programs you have been in for substance use problems: _____

24. What do you need in order to modify, control, change or stop your substance use patterns? _____

25. How does your family or system of influence react to your substance use? _____

26. Describe the patterns of substance use in your family system: _____

27. Do you think you are an addict/alcoholic? Yes No